



TRANSCOALPACIFIC

No. Ref. : 248/LGC/LTR/TCP-OJK/IX/21 Jakarta, 17 September 2021
Lampiran : -
Perihal : Laporan Informasi atau Fakta Material/*Report on Information or Material Fact*

Kepada Yth/*To:*
OTORITAS JASA KEUANGAN
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No.1- 4
Jakarta 10710

U.p./*Attn:* Kepala Eksekutif Pengawas Pasar
Modal/*Executive Head of Capital Market Supervisor*

Dengan ini kami, untuk dan atas nama Perusahaan, menyampaikan Laporan Informasi atau Fakta Material sebagai berikut/ *We hereby, for and on behalf of the Company, deliver Information and Material Fact :*

Nama Emiten atau Perusahaan Publik : PT Transcoal Pacific Tbk
Name of Company
Bidang Usaha : Pelayaran/*Shipping*
Line of Business
Telepon/*Phone Number* : +62-21-2994 1389
Faksimili/*Facsimile Number* : +62-21-2994 1886
Alamat surat elektronik/*e-mail address* : corporate.secretary@transcoalpacific.com

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| 1. | <u>Tanggal Kejadian</u> Rabu, 15 September 2021 | <u>Date of Event:</u> <i>Wednesday, September 15, 2021</i> |
| 2. | <u>Jenis Informasi atau Fakta Material</u> PT Energy Transporter Indonesia (“ETI”), suatu perusahaan yang dikendalikan oleh PT Transcoal Pacific Tbk, memperoleh fasilitas kredit | <u>Kind of Information or Material Facts</u> <i>PT Energy Transporter Indonesia (“ETI”), a company controlled by PT Transcoal Pacific Tbk), obtained a credit facility.</i> |
| 3 | <u>Uraian Informasi atau Fakta Material</u> ETI telah menandatangani Surat Penawaran Pemberian Kredit yang diperoleh dari salah satu bank pemerintah/badan usaha milik negara dengan total fasilitas kredit maksimum Rp.100.000.000.000 (seratus miliar Rupiah). | <u>Information Description or Material Fact</u> <i>ETI have signed Letter of Offering for Credit Facility received from one of state-owned banks with total credit facility maximum of Rp.100.000.000.000 (one hundred billion Rupiah).</i> |

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| <p>Fasilitas Kredit ini adalah merupakan kredit investasi untuk pembiayaan kembali 9 (sembilan) unit <i>tug boat</i> dan 7 (tujuh) unit tongkang, dengan menggunakan kapal-kapal tersebut ikut serta sebagai jaminan fasilitas kredit tersebut.</p> <p>Nilai Fasilitas Kredit Nilai fasilitas kredit maksimum Rp.100.000.000.000. (seratus miliar Rupiah)</p> <p>Jangka waktu fasilitas kredit ini adalah maksimal 45 (empat puluh lima) bulan terhitung sejak penandatanganan perjanjian kredit. Fasilitas Kredit ini dikenakan suku bunga, provisi, <i>servicing fee</i>, <i>commitment fee</i>, biaya administrasi dan denda tunggakan sesuai dengan ketentuan bank.</p> <p>Penjelasan ada tidaknya hubungan afiliasi Transaksi ini tidak merupakan transaksi afiliasi karena antara ETI dan bank pemberi pinjaman tidak memiliki hubungan afiliasi.</p> <p>Sumber Fasilitas Kredit: Dari salah satu bank pemerintah/bank badan usaha milik negara</p> | <p><i>This Credit Facility is an investment credit for re-financing 9 (nine) unit tug boats and 7 (seven) unit barges, by using, including those fleets as collateral of the credit facility.</i></p> <p>Total Amount of Credit Facility: <i>Total amount of credit facility is maximum of Rp.100.000.000.000 (one hundred billion Rupiah).</i></p> <p><i>Period of this credit facility is maximum 45 (forty five) months from signing date of credit facility. The Credit Facility is subject to interest rate, provision fee, servicing fee, commitment fee, administration fee and delay penalty in accordance with bank regulations.</i></p> <p>Explanation whether there is any affiliation transaction <i>This transaction is not categorized as affiliation transaction since there is no affiliation relation between ETI and bank.</i></p> <p>Source of Credit Facility: <i>From one of state-owned banks</i></p> |
| <p>4 <u>Dampak Kejadian, Informasi atau Fakta Material terhadap:</u></p> <p>Kegiatan Operasional Akan berdampak positif terhadap kegiatan operasional ETI karena ETI memiliki fasilitas kredit investasi.</p> <p>Hukum Dapat memberikan dampak hukum berupa beralihnya barang-barang jaminan kepada Kreditur/pemberi pinjaman atau</p> | <p><u>Impact of Event, Information or Material Fact:</u></p> <p>Operational Activities <i>Will creating a positive impact to the ETI's operational activities since ETI have investment credit facility.</i></p> <p>Legal <i>It may create a legal impact in the form of transferring ownership of collaterals to the creditor/lender or other party, if ETI fails</i></p> |



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| | <p>pihak lain, apabila ETI gagal untuk membayar cicilan pinjaman tepat waktu.</p> <p>Kondisi Keuangan Diharapkan dengan adanya dan dipakainya fasilitas kredit ini, nantinya akan dapat meningkatkan pendapatan ETI.</p> <p>Kelangsungan Usaha Kelangsungan usaha tetap terjaga dan terjamin dengan baik</p> | <p><i>to pay the credit facility installments timely.</i></p> <p>Financial Condition <i>It is expected by using credit facility, it can increase/boost income of ETI.</i></p> <p>Business Continuity <i>Business continuity is well maintained.</i></p> |
| 5 | <p><u>Keterangan Lain-lain</u></p> <p>Dalam transaksi ini, ETI akan menerima fasilitas kredit/pinjaman secara langsung dari bank, dan akan memberikan jaminan kepada bank.</p> <p>Laporan Informasi atau Fakta Material ini dibuat untuk memenuhi ketentuan yang terdapat pada Peraturan Peraturan Otoritas Jasa keuangan Nomor 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik dan Surat Keputusan Direksi PT Bursa Efek Indonesia Nomor: Kep-00015/BEI/01-2021 tentang Perubahan Peraturan Nimor I-E tentang Kewajiban Penyampaikan Informasi.</p> | <p><u>Others remarks</u></p> <p><i>Through this transaction, ETI will obtain credit facility/loan directly from the bank, and will give collateral to the bank.</i></p> <p><i>This report is made to comply with the provisions set forth in the Financial Services Authority Regulation Number 31 / POJK.04 / 2015 concerning Transparency/Disclosure of Material Information or Facts by Issuers or Public Companies and the Letter of Decree of the Board of Directors of PT Bursa Efek Indonesia Number: Kep-00015/BEI/01-2021 regarding Amendment to the Regulation Number: I-E on Obligation to Disclose of Information.</i></p> |

Hormat kami/*Sincerely Yours*

PT Transcoal Pacific Tbk



Amril
Direktur/Director ✓

Tembusan/cc

: Yth. Direksi PT Bursa Efek Indonesia/Board of Directors of
Indonesia Stock Exchange

PT TRANSCOAL PACIFIC Tbk.

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